

Direct To Consumer Requirements.

- Initially focused on Dallas / Ft. Worth and Houston general metropolitan areas;
- 20-year power purchase agreement financed by consumer loan (financed prepaid PPA), or cash prepaid PPA;
- Homeowner electricity consumption for past 12 months of 8,000 to 25,000 kWh;
- Base system configurations of 7.5kW to 15kW – we don't want systems too small or too large, so we can optimize delivery efficiency;
- Prefer exposures that are predominantly southern facing, with generally 3 or less roof planes required for appropriate coverage;
- Estimated production of 1,368.75x base system configuration (10kW system configuration yields 13,687.5 kWh's of estimated annual energy production – Year 1);
- Estimated annual production degradation of 2.5% year 1, and 0.5% thereafter (or 0.75% flat annually);
- Production guarantee of 90% of estimated electricity production for first 6 years, and guarantee of prepaid production during term of PPA;
- Options to purchase (but not an obligation to purchase) system by homeowner following the sixth anniversary at fair market value, with a credit for the prepaid electricity amount paid at contract inception;
- Homeowner must provide 12 months of electricity bills via our secure upload site;
- Homeowner must agree to a video consultation to review initial system design, pricing and approval;
- System pricing of \$1.60 per watt (foreign panels);
- To accelerate the domestic manufacturing push (detailed below), 10% of our initial installs (500 Dallas / Ft. Worth and 500 Houston) will use American-made panels. We will choose the American made jobs on a random basis. Over time, as our scale grows and efficiency of installation improves, we will increase the % target for American made. Centraeon will bear the added cost (\$0.20 per watt) for the random 10% American made commitment.
- For customers that want guaranteed American made, the base system pricing will be \$1.80 per watt (reflecting the added current cost of domestic, versus foreign panels);
- When Centraeon is successful at achieving 500 installs in Dallas / Ft. Worth or 500 installs in Houston, respectively, in the next 6 months, a retroactive credit of \$0.05 per watt will be provided to homeowners in those geographies (as Centraeon then plans to reduce its base cost to \$1.55 per watt), which credit will be paid one-year from the installation date.
- Credit score of 680+;
- This offer is subject to system design and underwriting by Centraeon and credit approval, if applicable

